

Smart Communities Series – Smart Mobility – 2:55-Wednesday 11<sup>th</sup> September 2019 KPMG Lvl 36, Tower Two Collins Square 727 Collins Street Melbourne VIC AUSTRALIA

## Lies, Damned Lies, AV's, Shared Mobility and Urban Transit Futures

Prof Graham Currie FTSE
Public Transport Research Group
Monash Institute of Transport Studies
Monash University, Australia







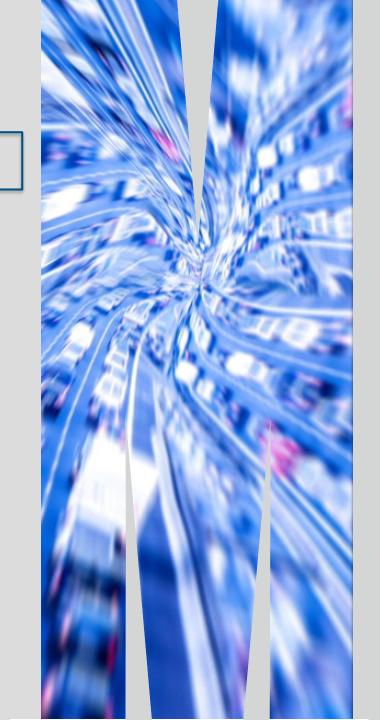
### Introduction

The Hype

**Five Lies** 

The Future

**Transit Fightback** 



This presentation is based on a research paper aimed to provoke new thinking on the topic of transport future...

SOUTCE: ¹Currie G (2018) 'LIES, DAMN LIES, AV'S, SHARED MOBILITY AND URBAN TRANSIT FUTURES' Journal of Public Transportation Special Issue on the Future of Public Transport.





... it was part of a very successful special session held at the 2019 US Transportation Research Board in Washington DC, USA in January...

### Transit Fightback: Pushback on Technology Hype for Stronger City Futures

Tuesday 15<sup>th</sup> January 3:45p.m. to 5:30p.m. Room 145B, Washington Convention Centre



A tsunami of global media suggests autonomous vehicles and shared new mobility modes using private vehicles are solutions to the congestion, economic and environmental problems of growing cities. But much of this discussion is based on hype; the promotion of new technologies with little proof, feasibility and little basis in fact. Yet the global broadcasting of these over-hyped technologies is harming urban public transport systems globally; it is a widely held view that transit has no future as a result of new mobility. This session provides evidence that transit systems remain the core of solutions for congested cities. Evidence is shown that new mobility solutions using private vehicle travel remain problematic for growing cities.

Sponsored by AP000 the TRB Public Transportation Group

Presiding Officer: Paul Skoutelas
President and CEO, American Public Transportation Association (APTA)
Speakers:



**Dr Graham Currie**Monash University

Lies, Damned Lies, AV's Shared Mobility and Urban Transit Futures

Christian Wolmar Author of 'Driverless cars on a road to nowhere'

UNDERGROUND

Driverless cars: future or fantasy



Jarrett Walker
Jarrett Walker & Associates

Lean into the Wind: Defending Our Cities from Technology Hype

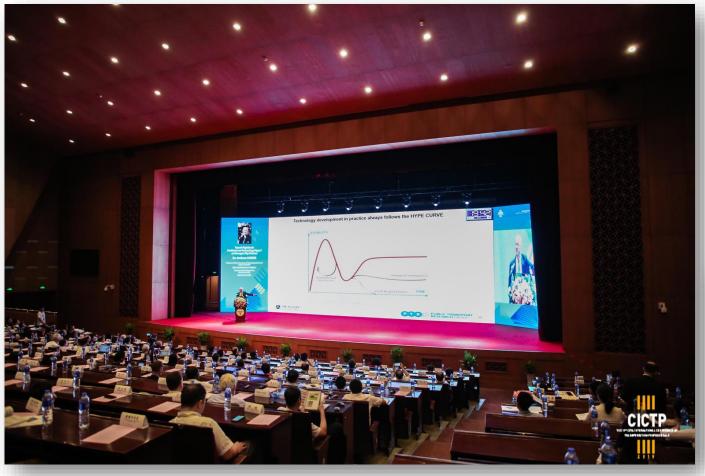
Dr Steven Polzin
University of South Florida
Positioning Transit to Compete as
Technology Transforms
Transportation







### ...and the China International Transport Research Conference (CICTP), Nanjing in July...







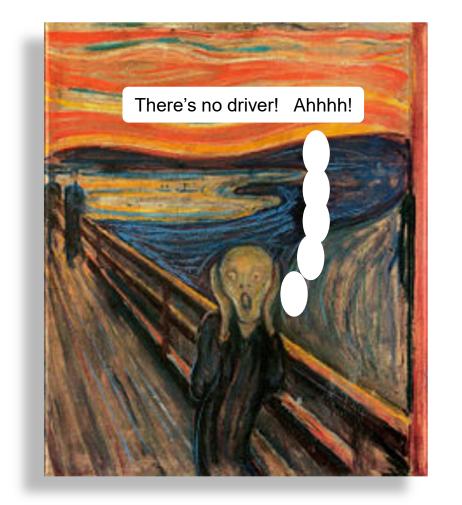
..and the Australasian Institute of Transport Planning and Management Annual Conference in Adelaide in August..





...it 'pushes back' on the endless hype and lies being spread about future mobility to rebase the future around public transport for cities...

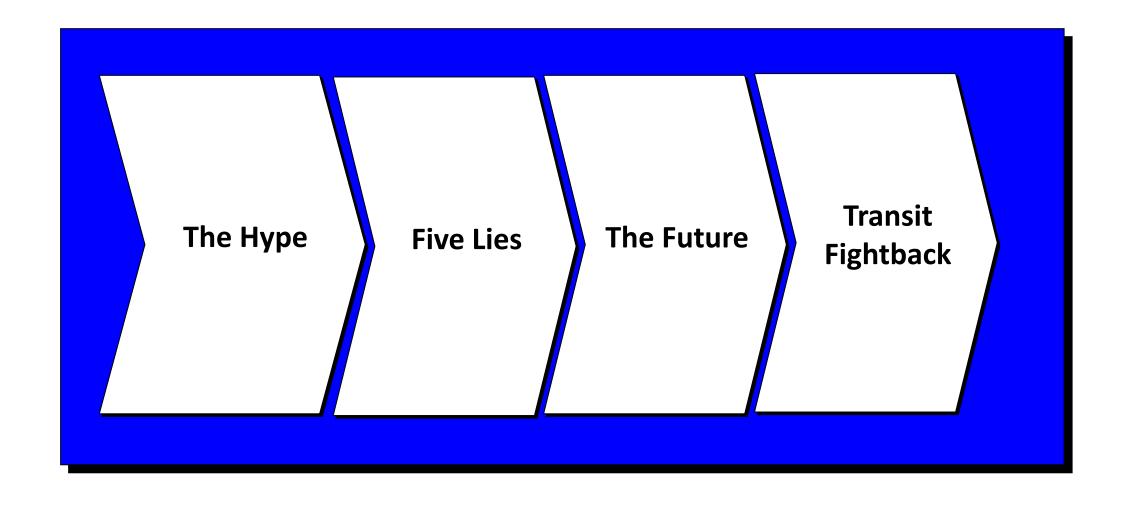
- It aims to :
  - consider how "new mobility", "autonomous vehicles", "shared mobility" and "ride sharing" is going to impact cities in the future transit
  - Explore the future case for Urban Public Transport systems
  - Look at some new and interesting developments in the field
- It is going to debunk fallacies being promoted about new mobility and transit



Source: ¹Currie G (2018) 'LIES, DAMN LIES, AV'S, SHARED MOBILITY AND URBAN TRANSIT FUTURES' Journal of Public Transportation Special Issue on the Future of Public Transport.



### ...and is structured as follows







### Introduction

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**Five Lies** 

The Future

**Transit Fightback** 



### That amazing future we dreamed of...



..they say its going to happen with driverless cars.







### We can make good use of our time while [not] driving..

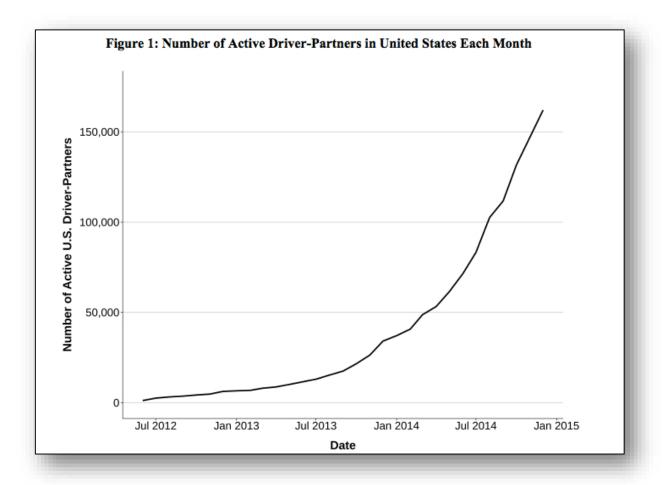








### New shared mobility modes have disrupted the 'bad old' transport guys

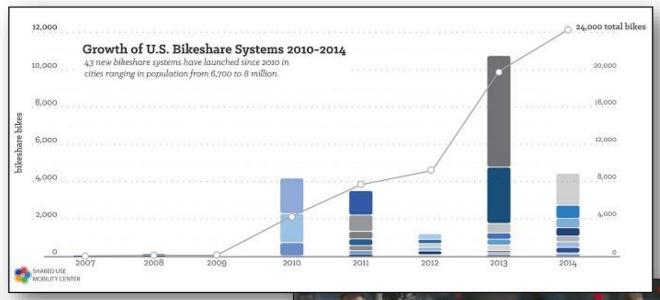






### Car sharing and bike sharing join a sharing economy transforming city life for the future









Is it the end of transit? Hasn't this happened before?





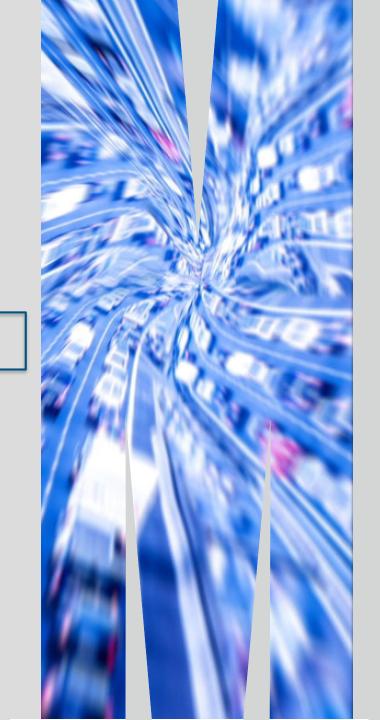
Introduction

The Hype

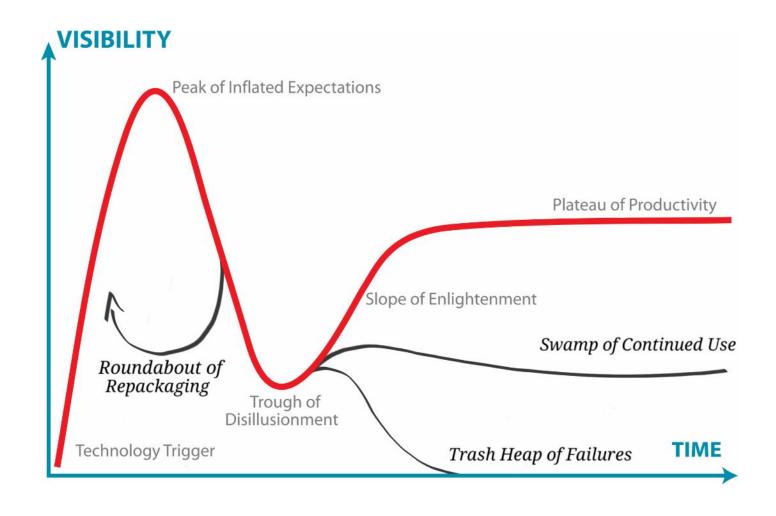
**Five Lies** 

**The Future** 

**Transit Fightback** 



### Technology development in practice always follows the HYPE CURVE



Source: Gartner; https://www.gartner.com/newsroom/id/3784363

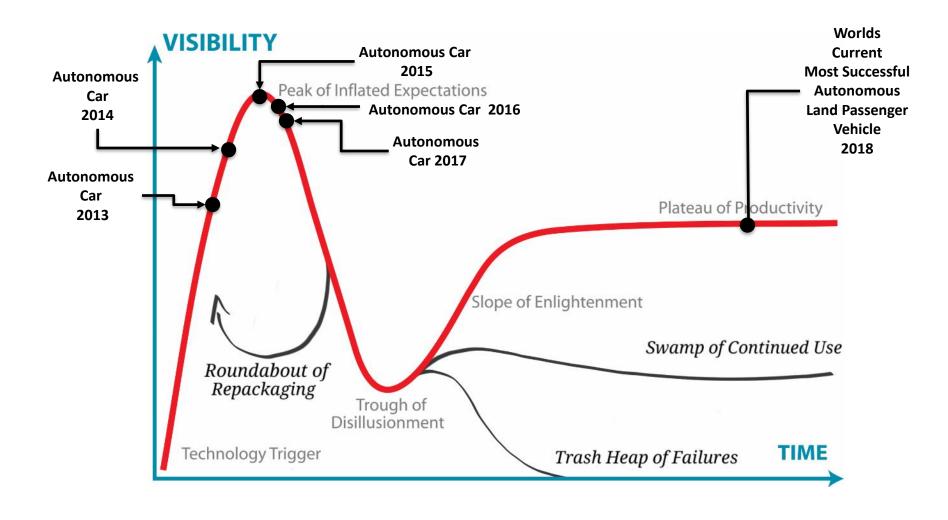


Plenty of new tech ideas said to 'revolutionise the world are proven impractical – but they were all 'over sold' at the beginning





### The Autonomous Car – Contemporary Progress



Source: Gartner; https://www.gartner.com/newsroom/id/3784363



### Lie 1 – Autonomous Cars are the END of Transit



### Lie 1 – Autonomous Cars are the END of Transit



on public transit.

Q

The End of Transit and the Beginning of the New Mobility: Policy Implications of Self-Driving Cars

Policy Forum October 14, 2014 12:00PM to 1:30PM EDT Hayek Auditorium

Featuring Randal O'Toole, Senior Fellow, Cato Institute; Marc Scribner, Research Fellow, Competitive Enterprise Institute; an Adam Thierer, Senior Research Fellow, Mercatus Center; moderated by Matthew Feeney, Policy Analyst, Cato Institute.

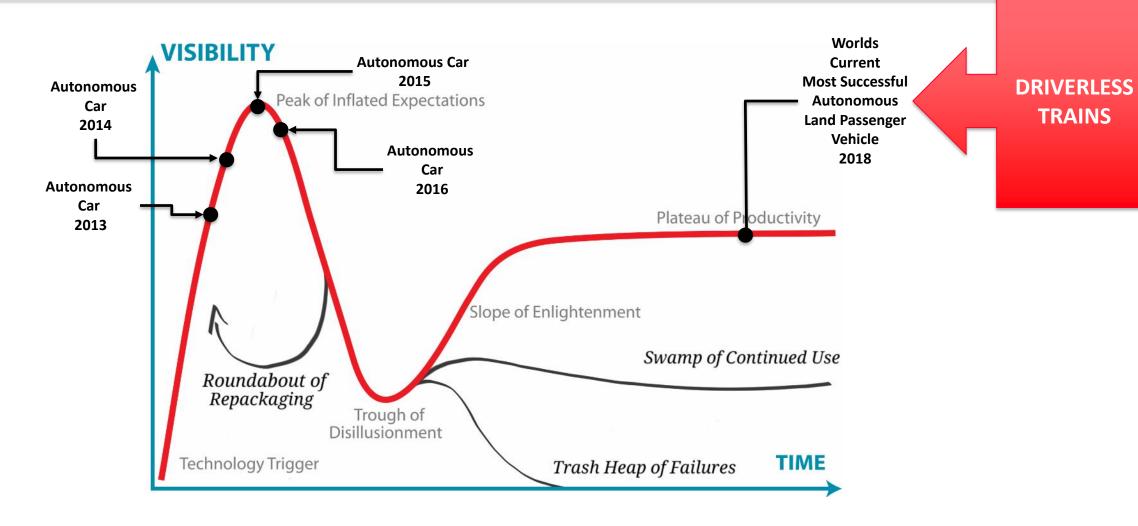
Experimental self-driving cars have successfully operated more than 700,000 miles on American highways. Such cars will be on the market by 2020 and will radically transform the 21st century. What should Washington policymakers know about the future of American mobility? Randal O'Toole will describe the implications of self-driving cars for urban transit and regional transportation planning. Marc Scribner will discuss the laws and regulations that should govern self-driving cars. Adam Thierer will review the privacy implications of self-driving cars. Please join us for a preview of the future of American transportation.

### Driverless cars could make mass transit obsolete



A group of self driving Uber vehicles position themselves to take journalists on rides during a media preview at Uber's Advanced Technologies Center in Pittsburgh. Driverless

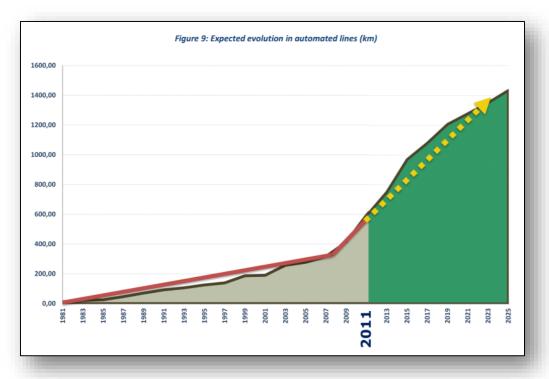
### The Autonomous Car – Contemporary Progress



Source: Gartner; https://www.gartner.com/newsroom/id/3784363



## Lie 1 – Autonomous Cars are the END of Transit – <u>Truth 1</u> - Most travel by AV's is on Driverless Trains which is booming – Transit dominates Autonomous Vehicle travel



**Progress in Driverless Train Development (UITP)** 





40% of all urban passenger trains in Asia have no driver

SITCE Conference, Singapore, 2018



### Lie 2 – Autonomous Cars will Reduce Congestion





### Lie 2 – Autonomous Cars will Reduce Congestion

#### **Autonomous Cars will Reduce Congestion - Evidence**

- Kanaris et al (1997) +200% on freeways due to zero traffic conflicts
- Kesting et al (2008) eliminate <u>all</u> delays with intersection with autonomic weaving in all directions
- Li et al (2013) Intersection remote control 31-37% capacity improvement



They are ALL maths/simulation studies – ALL THEORY - no actual human trials where this is proven





Lie 2 – Autonomous Cars will Reduce Congestion – <u>Truth 2</u> – Human life in cities is not possible or desirable with the Platooning and Intersection Weaving required for AV cars to work in city streets



Rush Hour (2015) Black Sheep Productions, Livschitz, F 2015, viewed 5 July 2018, https://www.bsfilms.me/



Lie 2 – Autonomous Cars will Reduce Congestion – <u>Truth 2</u> – Humans life in cities is not possible or desirable with the Platooning and Intersection Weaving required for AV cars to work in city streets





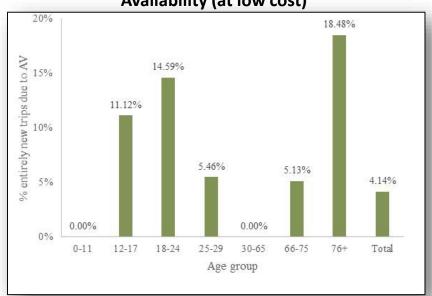
ILLUSTRATION: DOUG CHAYKA



## <u>Truth 3</u> - recent research suggests AV cars might actually slow traffic flow and increase traffic volume – this is not a solution to urban traffic congestion

- Finding a of a recent review of AV futures research:
  - AV car operation "may increase congestion, energy, pollution and roadway costs"
    - By increasing total vehicle travel (generated trips from non-drivers [10-14%], empty positioning trips)
    - By increase vehicle size (need space for mobile offices, bedrooms)
    - By being personalised [sharing is unlikely see lie
       4] occupancy will decline, suggesting more vehicles on the road
    - If they follow speed, safety and traffic laws vehicles may reduce speeds
    - Some passenger may want to rest, have lower speed to help them work – some vehicles may need to wait for human instructions

Forecast Trip Generation from 'Transport Disadvantaged' Groups Resulting from Widespread Driverless Vehicle Availability (at low cost)



Source: Truong LT, De Gruyter C, Currie G and Delbosc A (2017) 'Estimating the Trip Generation Impacts of Autonomous Vehicles on Car Travel in Victoria, Australia TRANSPORTATION November 2017, Volume 44, Issue 6, pp 1279-1292.

Source: "Autonomous Vehicle Implementation Predictions - Implications for Transport Planning" Todd Litman 26 Nov 2018 Victoria Transport Policy Institute



# Lie 3 – Autonomous Cars will Vastly Improve Car Safety



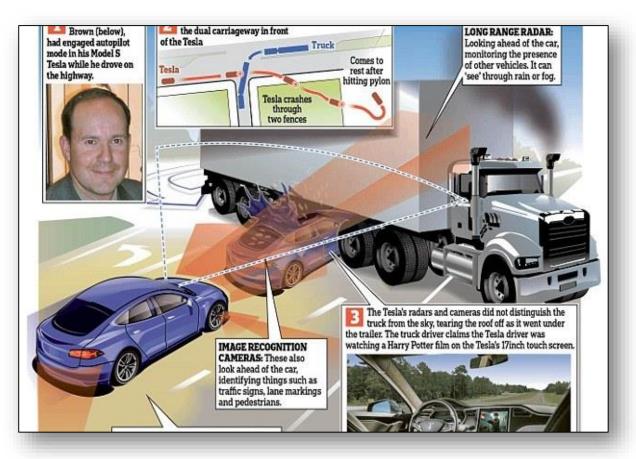


### Lie 3 – Autonomous Cars will Vastly Improve Car Safety

### **The AV Car Safety Hype**

- 90%/95% of all car crashes are caused by Human Error (Treat, 1977)
- Remove Humans = Remove Crashes

## Lie 3 – Autonomous Cars will Vastly Improve Car Safety – <u>Truth 4</u> – Autonomous cars are LESS safe than human driven cars



#### The Death of Joshua Brown – May 2016

(JDA Journal – Sandy Murdock Sep 2018)

#### **The Debate**

- Elon Musk statement (May 2016):
  - Tesla has run 130M miles and this was their 1<sup>st</sup> death (<u>1 death per 130M Miles</u>)
  - In the US human driven cars have road deaths of 1/100M miles
  - There AC's safer
- BUT: Rand Corporation (2016) says: threshold for AV's to be safer than human cars is 1 death per 250M miles

Source: Christian Wolmar 'Driverless cars: on a road to nowhere'





## Lie 3 – Autonomous Cars will Vastly Improve Car Safety – <u>Truth 4</u> – Autonomous cars are LESS safe than human driven cars



The Death of Elaine Herzberg – March 2018

#### **The Debate**

- Elon Musk statement (May 2016):
  - Tesla has run 130M miles and this was their 1<sup>st</sup> death (1 death per 130M Miles)
  - In the US human driven cars have road deaths of 1/100M miles
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- BUT: Rand Corporation (2016) says: threshold for AV's to be safer than human cars is **1 death per 250M miles**

Source: Christian Wolmar 'Driverless cars : on a road to nowhere'



Lie 3 – Autonomous Cars will Vastly Improve Car Safety – <u>Truth 4</u> – Autonomous cars are LESS safe than human driven cars

- Finding a of a recent review of AV futures research:
  - "Autonomous vehicles <u>may be no</u>
     safer per mile than an average
     driver, <u>and may increase total</u>
     <u>crashes</u> when self- and human
     driven vehicles mix" Sivak and Schoettle
     (2015a)
  - Any potential "net safety gains are significantly reduced if this technology increases total vehicle travel" Groves and Kalra (2017)







Tempe Florida



Source: "Autonomous Vehicle Implementation Predictions - Implications for Transport Planning" Todd Litman 26 Nov 2018 Victoria Transport Policy Institute





### Lie 4 – Shared Mobility is Shared Mobility





### • Sharing:

"to Use, <u>Occupy</u> or Enjoy Something with Another or Other Persons"





Lie 4 – Shared Mobility is Shared Mobility – <u>Truth 5</u> - Shared Mobility Has VERY LOW occupancy – its NOT really shared

Sharing:

"to Use, <u>Occupy</u> or Enjoy Something with Another or Other Persons"

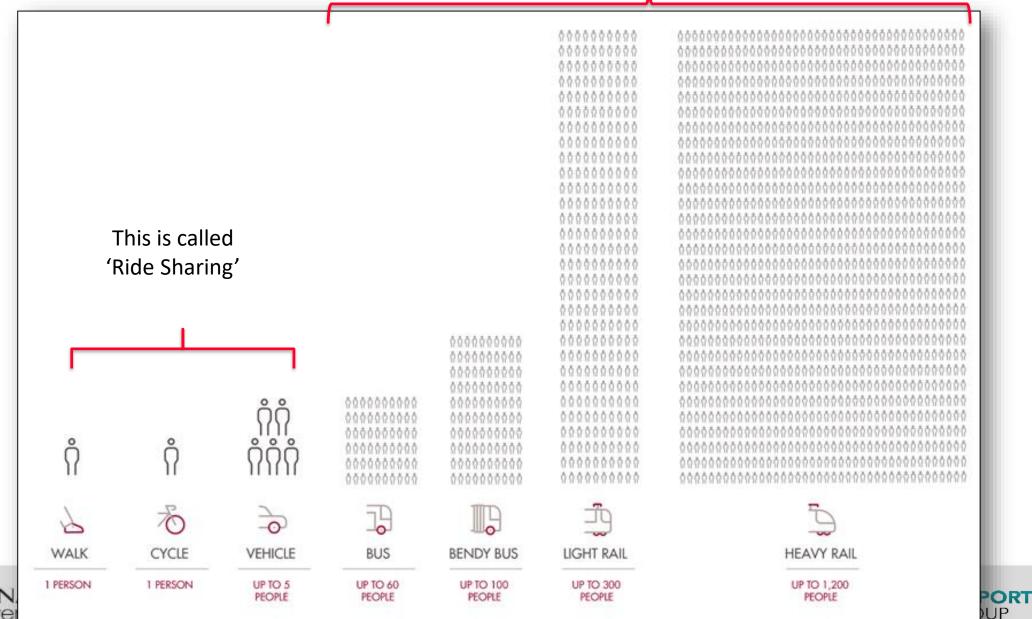


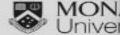
#### The Evidence

- Uber assumed to have the same occupancy of 1.66 per vehicle (including the driver)
  - Source: San Francisco County Transportation Authority (2017) 'TNC's Today'
- CarShare average vehicle occupancy is 1.44 (including the driver)
  - Source: Cervero, R Golub A and Nee B (2007) 'San Francisco City CarShare: Longer-Term Travel-Demand and Car Ownership Impacts' Institute of Urban and Regional Development University of California at Berkeley
- Bike Share Vehicle Occupancy = 1



Lie 4 – Shared Mobility is Shared Mobility – <u>Truth 5</u> - Shared Mobility Has VERY LOW occupancy – its NOT really shared





Source: Transport for NSW 23

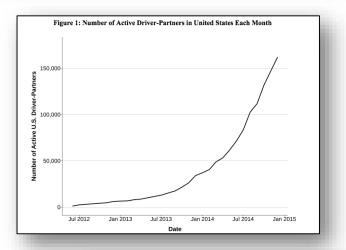
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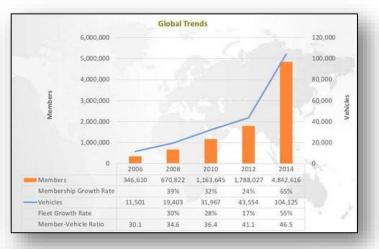
### Lie 5 – Shared Mobility is Increasing Improving Cities

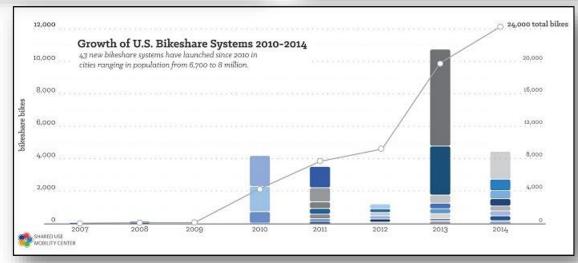




#### Lie 5 – Shared Mobility is Increasing Improving Cities

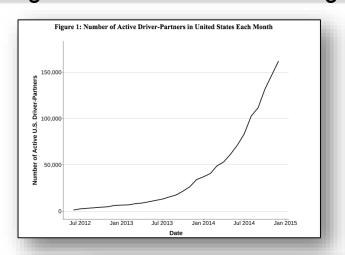


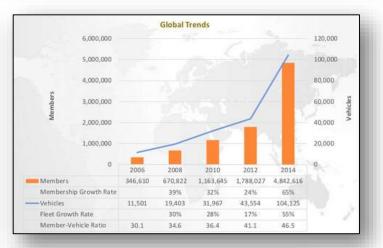


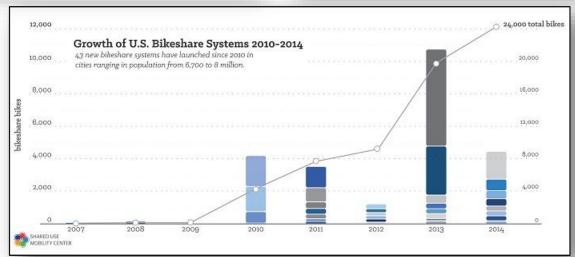




### Lie 5 – Shared Mobility is Increasing Improving Cities – <u>Truth 6</u> – Urban shared vehicle occupancy is in significant DECLINE making cities worse not better



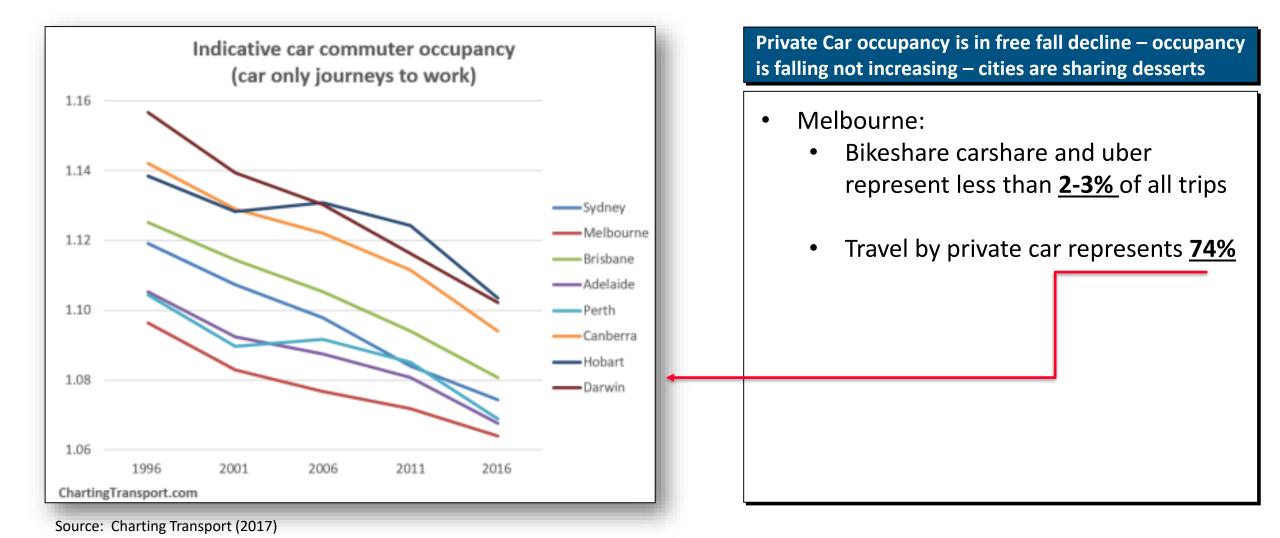




The Evidence – Shared Mobility modes represent very small amounts of travel – the private car DOMINATES

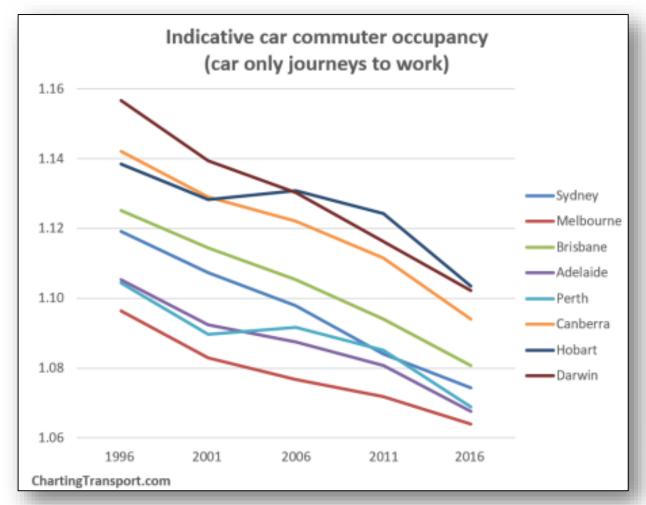
- Melbourne:
  - Bikeshare carshare and uber represent less than <u>2-3%</u> of all trips
  - Travel by private car represents <u>74%</u>

Lie 5 – Shared Mobility is Increasing Improving Cities – <u>Truth 6</u> – Urban shared vehicle occupancy is in significant DECLINE making cities worse not better





Lie 5 – Shared Mobility is Increasing Improving Cities – <u>Truth 6</u> – Urban shared vehicle occupancy is in significant DECLINE making cities worse not better



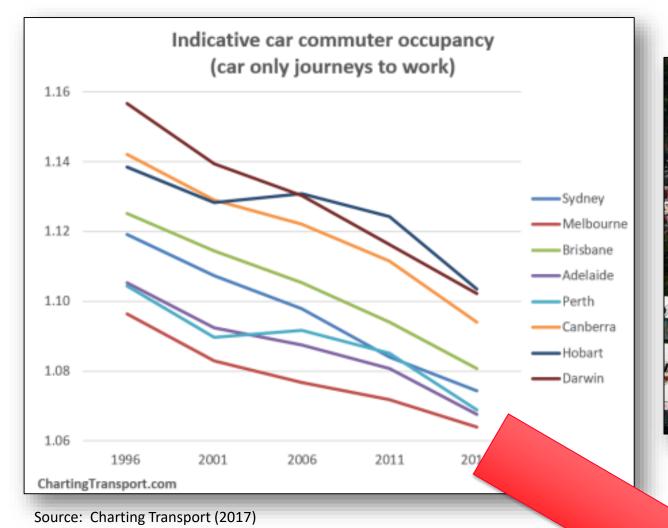
So our congested traffic carries less and less people each year



Source: Charting Transport (2017)



...but with Autonomous cars repositioning without passengers – Occupancy can fall BELOW 1 – just what congested cities need; more cars carrying nobody!



So our congested traffic carries less and less people each year



AV cars can be empty on repositioning trips which means occupancy can fall BELOW one







Introduction

The Hype

**Five Lies** 

**The Future** 

**Transit Fightback** 





## 2007



STUDIES



# 2030

PTRG PUBLIC TRANSPORT RESEARCH GROUP

MONASH INSTITUTE OF TRANSPORT

#### Cities; humanities future







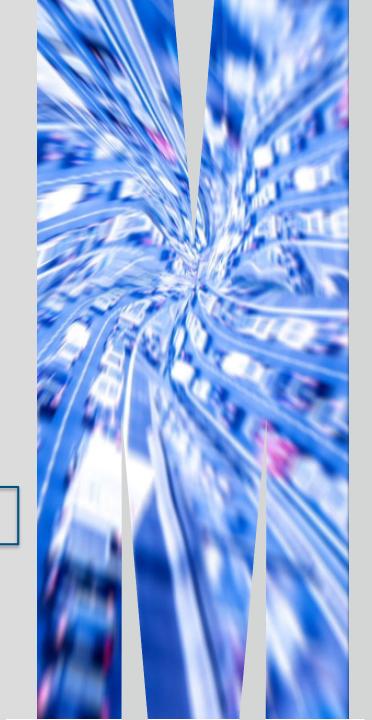
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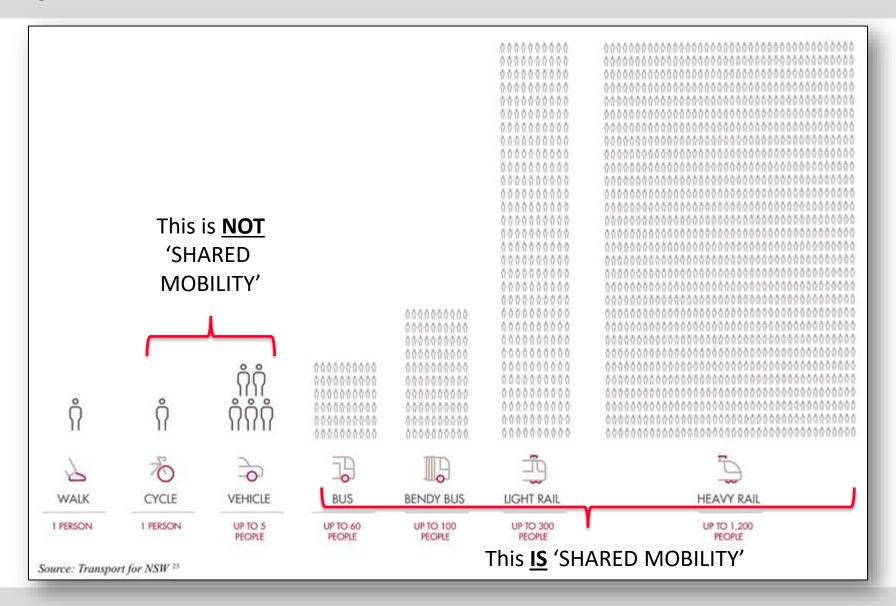
**Five Lies** 

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#### Public Transport is the most efficient form of SHARED MOBILITY



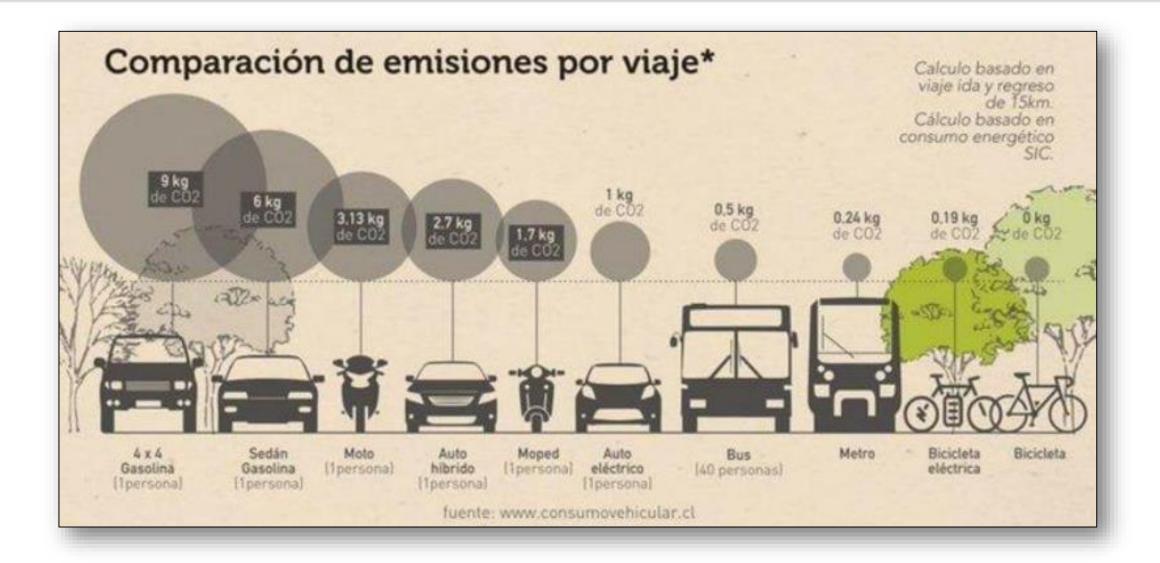


#### Cities need modes with shared occupancy that are SPACE EFFICIENT...





#### ...and ENVIRONMENTALLY EFFICIENT





Transit Fightback involves a new concept: <u>TRANSIT FUSION</u> – adoption of new tech to improve service and modes by integration of transport and customer experience infrastructure



**Transit runs the Car Share Scheme** 



**First-Last Mile Tech to Transit Nodes** 





Autonomous Trains are a great example of Transit Fusion with considerable benefits for passengers and operators





#### **Benefits of AV Rail**:

- Lower operating costs
  - Paris Metro 30% reduction Ossent T (2010)
- Increased capacity:
  - shorter headways (half length twice frequency;
     Wang et al, 2016)
  - higher speed (shorter terminus turnaround, meticulous speed adherence)
  - tighter dwell time
- Increased vehicle capacity (no driver cabins and associated space, 6% increase; Ossent T 2010)
- More reliable/robust (33% of 5-min delay incidents removed; Melo PC et al 2011, availability 99-99.9% vs 96-98%, Mohan S, Morrison S, 2013)
- Lower energy use (30% reduction, Cox CJ, 2011)
- Increased ridership due to higher frequency Graham DJ et al (2009)
- General safety improvement

#### Bus Rapid Transit IS Transit Fusion; Rubber Tired Railways; cost effective adaptation of new technologies











The 'Trackless Tram' is a new innovation in Transit Fusion with very positive potential for growth of transit in future cities



#### The Evidence

- Much less cost that Light Rail
  - No tracks, no removal of below ground utilities
  - No overheads (batteries)
- Lighter than buses of same size
- LRT ride quality, performance& capacity
- 15km range on a 10 min terminus recharge
- \$2-3M per vehicle (LRV=\$6-9M)
- Deliver a new transit system in 3 months

Source: Prof Peter Newman – October 2018





Overall recognise the five lies about urban transit futures – FIGHTBACK with the six truths to improve cities into the future

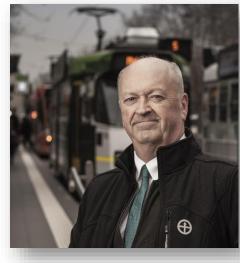
Over Hyped LIES	TRUTH
1. Autonomous Cars are the END of Transit	Truth 1 - Most travel by AV's is on Driverless Trains which is booming – Transit dominates Autonomous Vehicle travel
2. Autonomous Cars will Reduce Congestion	Truth 2 – Human life in cities is not possible or desirable with the Platooning and Intersection Weaving required for AV cars to work in city streets
	Truth 3 - recent research suggests AV cars might actually slow traffic flow and increase traffic volume – this is not a solution to urban traffic congestion
3. Autonomous Cars will vastly improve Car Safety	Truth 4 – Autonomous cars are LESS safe than human driven cars
4. Shared Mobility is Shared Mobility	Truth 5 - Shared Mobility Has VERY LOW occupancy – its NOT really shared
5. Shared Mobility is Increasing Improving Cities	Truth 6 – Urban shared vehicle occupancy is in significant DECLINE making cities worse not better



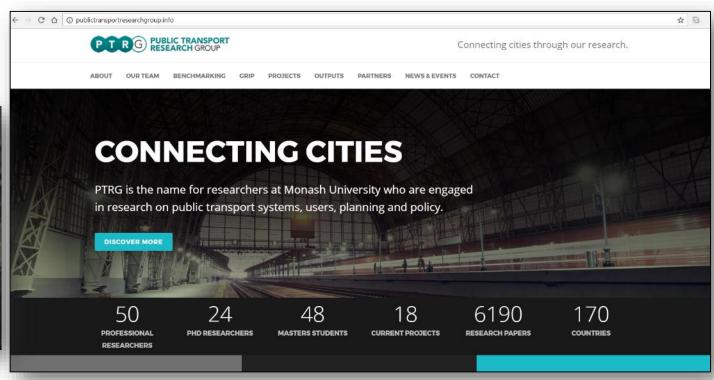
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